

**NORTH CENTRAL TEXAS COLLEGE
BOOK VALUE PROGRESSION
FOR QUARTER ENDING AUGUST 31, 2014**

SECURITY DESCRIPTION	SECURITY CUSIP	COUPON/ DISCOUNT	MATURITY DATE	June 1, 2014		CHANGE IN PAR AMOUNT/ BOOK VALUE	August 31, 2014	
				PAR AMOUNT/ # OF SHARES	BOOK VALUE		PAR AMOUNT/ # OF SHARES	BOOK VALUE
GEN/OPERATING FUNDS				9,467,795	9,467,795	(1,028,848)	8,438,947	8,438,947
TexPool								
PLANT FUNDS								
Board DiscretionaryReserves				5,657,977	5,657,977	1,778,743	7,436,720	7,436,720
Designated Board Reserves				2,236,862	2,236,862	(2,236,862)	0	0
TexPool								
2013 BOND PROCEEDS				5,500,663	5,500,663	440	5,501,102	5,501,102
TexPool								
2014 BOND PROCEEDS				9,300,701	9,300,701	743	9,301,445	9,301,445
TexPool								
M.J. COX ESTATE				935,214	935,214	75	935,289	935,289
TexPool								
STATE SCHOLARSHIPS				81,281	81,281	20,136	101,417	101,417
TexPool								
TOTAL - TEXPOOL				33,180,494	33,180,494	(1,466,012)	31,714,921	31,714,921
OPERATING RESERVES						INTEREST		
Certificates of Deposit				4,031,615	4,031,615	6,418	4,038,033	4,038,033
TOTAL				4,031,615	4,031,615	6,418	4,038,033	4,038,033

INVESTMENTS ARE MADE IN COMPLIANCE WITH THE APPROVED INVESTMENT STRATEGY, INVESTMENT POLICIES, THE REQUIREMENTS OF THE PUBLIC FUNDS INVESTMENT ACT, & GENERALLY ACCEPTED ACCOUNTING PRINCIPLES (GAAP).

VP FINANCIAL SERVICES: _____ Janie Neighbors

PRESIDENT: _____ G. Brent Wallace

12-Oct-2014

**NORTH CENTRAL TEXAS COLLEGE
MARKET VALUE COMPARISON
FOR QUARTER ENDING AUGUST 31, 2014**

SECURITY DESCRIPTION	SECURITY CUSIP	COUPON/ DISCOUNT	MATURITY DATE	June 1, 2014			August 31, 2014			CHANGE IN MARKET VALUE
				PAR AMOUNT/ # OF SHARES	MARKET PRICE	MARKET VALUE	PAR AMOUNT/ # OF SHARES	MARKET PRICE	MARKET VALUE	
GEN/OPERATING FUNDS										
TexPool				9,467,795	1.0000	9,467,795	8,438,947	1.0000	8,438,947	(1,028,848)
PLANT FUNDS										
Board Discretionary Reserves				2,236,862	1.0000	2,236,862	0	1.0000	0	(2,236,862)
Designated Board Reserves				5,657,977	1.0000	5,657,977	7,436,720	1.0000	7,436,720	1,778,743
TexPool										
2013 BOND PROCEEDS										
TexPool				5,500,663	1.0000	0	440	1.0000	440	440
2014 BOND PROCEEDS										
TexPool				9,300,701	0.0000	9,300,701	9,301,445	0.0000	9,301,445	743
M.J. COX ESTATE										
TexPool				935,214	1.0000	935,214	935,289	1.0000	935,289	75
STATE SCHOLARSHIPS										
TexPool				81,281	1.0000	81,281	101,417	1.0000	101,417	20,136
TOTAL - TEXPOOL										
TOTAL				<u>33,180,494</u>		<u>27,679,831</u>	<u>26,214,258</u>		<u>26,214,258</u>	<u>(1,465,573)</u>
OPERATING RESERVES										
Certificate of Deposit				4,031,615	1.0000	4,031,615	4,038,033	1.0000	4,038,033	6,418
TOTAL				<u>4,031,615</u>		<u>4,031,615</u>	<u>4,038,033</u>		<u>4,038,033</u>	<u>6,418</u>

INVESTMENTS ARE MADE IN COMPLIANCE WITH THE APPROVED INVESTMENT STRATEGY, INVESTMENT POLICIES, THE REQUIREMENTS OF THE PUBLIC FUNDS INVESTMENT ACT, & GENERALLY ACCEPTED ACCOUNTING PRINCIPLES (GAAP).

VP FINANCIAL SERVICES: _____ Janie Neighbors

PRESIDENT: _____ G. Brent Wallace

12-Oct-2014

NORTH CENTRAL TEXAS COLLEGE
DETAIL OF SECURITY HOLDINGS
AS OF AUGUST 31, 2014

FUND	SECURITY DESCRIPTION	SECURITY CUSIP	QUARTER COUPON/DISCOUNT	MATURITY DATE	SETTLEMENT DATE	PAR AMOUNT/ # OF SHARES	BOOK VALUE	MARKET VALUE	DAYS TO MATURITY	QUARTER YIELD TO MATURITY
GEN/OPERATING FUNDS	TexPool	TexPool	0.03%			8,438,947	8,438,947	8,438,947	1	0.03167%
PLANT FUNDS										
Board Discretionary Reserves	TexPool	TexPool	0.03%			7,436,720	7,436,720	7,436,720	1	0.03167%
Designated Board Reserves	TexPool	TexPool	0.03%			0	0	0	1	0.03167%
TexPool										
2013 BOND PROCEEDS	TexPool	TexPool	0.03%			440	440	440	1	0.03167%
TexPool										
DEBT RETIREMENT	TexPool	TexPool	0.03%			9,301,445	9,301,445	9,301,445	1	0.03167%
M.J. COX ESTATE	TexPool	TexPool	0.03%			935,289	935,289	935,289	1	0.03167%
STATE SCHOLARSHIPS	TexPool	TexPool	0.03%			101,417	101,417	101,417	1	0.03167%
						<u>26,214,258</u>	<u>26,214,258</u>	<u>26,214,258</u>		
OPERATING RESERVES										
Certificates of Deposit						4,038,033	4,038,033	4,038,033		
TOTAL						<u>4,038,033</u>	<u>4,038,033</u>	<u>4,038,033</u>		

Note: Interest recognized during the quarter was

\$	1,386	TexPool
\$	6,418	CDs
\$	<u>7,804</u>	TOTAL

INVESTMENTS ARE MADE IN COMPLIANCE WITH THE APPROVED INVESTMENT STRATEGY, INVESTMENT POLICIES, THE REQUIREMENTS OF THE PUBLIC FUNDS INVESTMENT ACT, & GENERALLY ACCEPTED ACCOUNTING PRINCIPLES (GAAP).

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12-Oct-2014