

NORTH CENTRAL TEXAS COLLEGE
BOOK VALUE PROGRESSION
FOR QUARTER ENDING FEBRUARY 28, 2014

SECURITY DESCRIPTION	SECURITY CUSIP	COUPON/ DISCOUNT	MATURITY DATE	December 1, 2013		CHANGE IN PAR AMOUNT/ BOOK VALUE	February 28, 2014	
				PAR AMOUNT/ # OF SHARES	BOOK VALUE		PAR AMOUNT/ # OF SHARES	BOOK VALUE
GEN/OPERATING FUNDS				10,554,027	10,554,027	(739,699)	9,814,328	9,814,328
TexPool								
PLANT FUNDS								
Board DiscretionaryReserves				2,473,362	2,473,362	3,437,846	5,911,208	5,911,208
Designated Board Reserves				3,828,718	3,828,718	(1,591,966)	2,236,752	2,236,752
TexPool								
2013 BOND PROCEEDS				0	0	5,500,257	5,500,257	5,500,257
TexPool								
2014 BOND PROCEEDS				0	0	9,300,015	9,300,015	9,300,015
TexPool								
M.J. COX ESTATE				935,073	935,073	72	935,145	935,145
TexPool								
STATE SCHOLARSHIPS				1,931	1,931	173,691	175,622	175,622
TexPool								
TOTAL - TEXPOOL				17,793,112	17,793,112	10,579,959	33,873,327	33,873,327
OPERATING RESERVES						INTEREST		
Certificates of Deposit				4,031,615	4,031,615	0	4,031,615	4,031,615
TOTAL				4,031,615	4,031,615	-	4,031,615	4,031,615

INVESTMENTS ARE MADE IN COMPLIANCE WITH THE APPROVED INVESTMENT STRATEGY, INVESTMENT POLICIES, THE REQUIREMENTS OF THE PUBLIC FUNDS INVESTMENT ACT, & GENERALLY ACCEPTED ACCOUNTING PRINCIPLES (GAAP).

VP FINANCIAL SERVICES: _____ Janie Neighbors

PRESIDENT: _____ Eddie Hadlock

NORTH CENTRAL TEXAS COLLEGE
MARKET VALUE COMPARISON
FOR QUARTER ENDING FEBRUARY 28, 2014

SECURITY DESCRIPTION	SECURITY CUSIP	COUPON/ DISCOUNT	MATURITY DATE	December 1, 2013			February 28, 2014			CHANGE IN MARKET VALUE
				PAR AMOUNT/ # OF SHARES	MARKET PRICE	MARKET VALUE	PAR AMOUNT/ # OF SHARES	MARKET PRICE	MARKET VALUE	
GEN/OPERATING FUNDS										
TexPool				10,554,027	1.0000	10,554,027	9,814,328	1.0000	9,814,328	(739,699)
PLANT FUNDS										
Board Discretionary Reserves				3,828,718	1.0000	3,828,718	2,236,752	1.0000	2,236,752	(1,591,966)
Designated Board Reserves				2,473,362	1.0000	2,473,362	5,911,208	1.0000	5,911,208	3,437,846
TexPool										
2013 BOND PROCEEDS										
TexPool				0	1.0000	0	5,500,257	1.0000	5,500,257	5,500,257
2014 BOND PROCEEDS										
TexPool				0	0.0000	0	9,300,015	0.0000	9,300,015	9,300,015
M.J. COX ESTATE										
TexPool				935,073	1.0000	935,073	935,145	1.0000	935,145	72
STATE SCHOLARSHIPS										
TexPool				1,931	1.0000	1,931	175,622	1.0000	175,622	173,691
TOTAL - TEXPOOL										
TOTAL				<u>17,793,112</u>		<u>17,793,112</u>	<u>33,873,327</u>		<u>33,873,327</u>	<u>16,080,216</u>
OPERATING RESERVES										
Certificate of Deposit				4,031,615	1.0000	4,031,615	4,031,615	1.0000	4,031,615	0
TOTAL				<u>4,031,615</u>		<u>4,031,615</u>	<u>4,031,615</u>		<u>4,031,615</u>	<u>0</u>

INVESTMENTS ARE MADE IN COMPLIANCE WITH THE APPROVED INVESTMENT STRATEGY, INVESTMENT POLICIES, THE REQUIREMENTS OF THE PUBLIC FUNDS INVESTMENT ACT, & GENERALLY ACCEPTED ACCOUNTING PRINCIPLES (GAAP).

VP FINANCIAL SERVICES: _____ Janie Neighbors

PRESIDENT: _____ Eddie Hadlock

NORTH CENTRAL TEXAS COLLEGE
DETAIL OF SECURITY HOLDINGS
AS OF FEBRUARY 28, 2014

FUND	SECURITY DESCRIPTION	SECURITY CUSIP	QUARTER COUPON/DISCOUNT	MATURITY DATE	SETTLEMENT DATE	PAR AMOUNT/ # OF SHARES	BOOK VALUE	MARKET VALUE	DAYS TO MATURITY	QUARTER YIELD TO MATURITY
GEN/OPERATING FUNDS	TexPool	TexPool	0.03%			9,814,328	9,814,328	9,814,328	1	0.03093%
PLANT FUNDS										
Board DiscretionaryReserves	TexPool	TexPool	0.03%			5,911,208	5,911,208	5,911,208	1	0.03093%
Designated Board Reserves	TexPool	TexPool	0.03%			2,236,752	2,236,752	2,236,752	1	0.03093%
TexPool										
2013 BOND PROCEEDS	TexPool	TexPool	0.03%			5,500,257	5,500,257	5,500,257	1	0.03093%
TexPool										
DEBT RETIREMENT	TexPool	TexPool	0.03%			9,300,015	9,300,015	9,300,015	1	0.03093%
M.J. COX ESTATE	TexPool	TexPool	0.03%			935,145	935,145	935,145	1	0.03093%
STATE SCHOLARSHIPS	TexPool	TexPool	0.03%			175,622	175,622	175,622	1	0.03093%
						<u>33,873,327</u>	<u>33,873,327</u>	<u>33,873,327</u>		
OPERATING RESERVES										
Certificates of Deposit						4,031,615	4,031,615	4,031,615		
TOTAL						<u>4,031,615</u>	<u>4,031,615</u>	<u>4,031,615</u>		

Note: Interest recognized during the quarter was

\$	1,390	TexPool
\$	-	CDs
\$	<u>1,390</u>	TOTAL

INVESTMENTS ARE MADE IN COMPLIANCE WITH THE APPROVED INVESTMENT STRATEGY, INVESTMENT POLICIES, THE REQUIREMENTS OF THE PUBLIC FUNDS INVESTMENT ACT, & GENERALLY ACCEPTED ACCOUNTING PRINCIPLES (GAAP).

VP FINANCIAL SERVICES: _____ Janie Neighbors

PRESIDENT: _____ Eddie Hadlock

17-Mar-2014