

NORTH CENTRAL TEXAS COLLEGE
BOOK VALUE PROGRESSION
FOR QUARTER ENDING FEBRUARY 29, 2012

SECURITY DESCRIPTION	SECURITY CUSIP	COUPON/ DISCOUNT	MATURITY DATE	December 1, 2011		PURCHASES	SALES/ MATURITIES	February 29, 2012	
				PAR AMOUNT/ # OF SHARES	BOOK VALUE			PAR AMOUNT/ # OF SHARES	BOOK VALUE
GEN/OPERATING FUNDS									
Tex Pool				7,795,655	7,795,655	6,304,600	(1,970,538)	12,129,717	12,129,717
M & O FUND BALANCE									
Tex Pool				0	0	0		0	0
GAS ROYALTIES									
Tex Pool				19,457	19,457	3	(19,460)	0	0
2004 BOND PROCEEDS									
Tex Pool				0	0			0	0
PLANT FUNDS									
Board DiscretionaryReserves Tex Pool				2,238,461	2,238,461	600,599	0	2,839,060	2,839,060
DEBT RETIREMENT									
Tex Pool				1,129,504	1,129,504	255	0	1,129,758	1,129,758
GEN. PROPERTY DEPOSIT									
Tex Pool				126,220	126,220	0	(126,220)	0	0
M.J. COX ESTATE									
Tex Pool				933,176	933,176	210	0	933,386	933,386
STATE SCHOLARSHIPS									
Tex Pool				478,913	478,913	125,341	(88,319)	515,935	515,935
PARKING FUND									
Tex Pool				113,338	113,338	0	(113,338)	0	0
TOTAL - TEXPOOL				12,834,725	12,834,725	7,031,008	(2,317,875)	17,547,857	17,547,857
OPERATING RESERVES						INTEREST			
Certificates of Deposit				4,024,609	4,024,609	654	0	4,025,263	4,025,263
TOTAL				4,024,609	4,024,609	654	0	4,025,263	4,025,263

INVESTMENTS ARE MADE IN COMPLIANCE WITH THE APPROVED INVESTMENT STRATEGY, INVESTMENT POLICIES, THE REQUIREMENTS OF THE PUBLIC FUNDS INVESTMENT ACT, & GENERALLY ACCEPTED ACCOUNTING PRINCIPLES (GAAP).

VP FINANCIAL SERVICES: _____ Janie Neighbors

PRESIDENT: _____ Eddie C. Hadlock

**NORTH CENTRAL TEXAS COLLEGE
MARKET VALUE COMPARISON
FOR QUARTER ENDING FEBRUARY 29, 2012**

SECURITY DESCRIPTION	SECURITY CUSIP	COUPON/ DISCOUNT	MATURITY DATE	December 1, 2011			February 29, 2012			CHANGE IN MARKET VALUE
				PAR AMOUNT/ # OF SHARES	MARKET PRICE	MARKET VALUE	PAR AMOUNT/ # OF SHARES	MARKET PRICE	MARKET VALUE	
GEN/OPERATING FUNDS										
Tex Pool				7,795,655	1.0000	7,795,655	12,129,717	1.0000	12,129,717	4,334,062
M & O FUND BALANCE										
Tex Pool				0	1.0000	0	0	1.0000	0	0
AGENCY										
Tex Pool				19,457	1.0000	19,457	0	1.0000	0	(19,457)
2004 BOND PROCEEDS										
Tex Pool				0	1.0000	0	0	1.0000	0	0
PLANT FUNDS										
Tex Pool				2,238,461	1.0000	2,238,461	2,839,060	1.0000	2,839,060	
				<u>2,238,461</u>		<u>2,238,461</u>	<u>2,839,060</u>		<u>2,839,060</u>	<u>4,314,605</u>
DEBT RETIREMENT										
Tex Pool				1,129,504	1.0000	1,129,504	1,129,758	1.0000	1,129,758	254
GEN. PROPERTY DEPOSIT										
Tex Pool				126,220	1.0000	126,220	0	1.0000	0	(126,220)
M.J. COX ESTATE										
Tex Pool				933,176	1.0000	933,176	933,386	1.0000	933,386	210
STATE SCHOLARSHIPS										
Tex Pool				478,913	1.0000	478,913	515,935	1.0000	515,935	37,022
PARKING FUND										
Tex Pool				113,338	1.0000	113,338	0	1.0000	0	(113,338)
TOTAL				<u>12,834,725</u>		<u>12,834,725</u>	<u>17,547,857</u>		<u>17,547,857</u>	<u>4,112,534</u>
OPERATING RESERVES										
Certificate of Deposit				4,024,609	1.0000	4,024,609	4,025,263	1.0000	4,025,263	654
TOTAL				<u>4,024,609</u>		<u>4,024,609</u>	<u>4,025,263</u>		<u>4,025,263</u>	<u>654</u>

INVESTMENTS ARE MADE IN COMPLIANCE WITH THE APPROVED INVESTMENT STRATEGY, INVESTMENT POLICIES, THE REQUIREMENTS OF THE PUBLIC FUNDS INVESTMENT ACT, & GENERALLY ACCEPTED ACCOUNTING PRINCIPLES (GAAP).

VP FINANCIAL SERVICES: _____ Janie Neighbors

PRESIDENT: _____ Eddie C. Hadlock

**NORTH CENTRAL TEXAS COLLEGE
DETAIL OF SECURITY HOLDINGS
AS OF FEBRUARY 29, 2012**

FUND	SECURITY DESCRIPTION	SECURITY CUSIP	QUARTER COUPON/DISCOUNT	MATURITY DATE	SETTLEMENT DATE	PAR AMOUNT/ # OF SHARES	BOOK VALUE	MARKET VALUE	DAYS TO MATURITY	QUARTER YIELD TO MATURITY
GEN/OPERATING FUNDS	Tex Pool	Tex Pool	0.09%			12,129,717	12,129,717	12,129,717	1	0.09493%
M & O FUND BALANCE	Tex Pool	Tex Pool	0.09%			0	0	0	1	0.09493%
GAS ROYALTIES	Tex Pool	Tex Pool	0.09%			0	0	0	1	0.09493%
2004 BOND PROCEEDS	Tex Pool	Tex Pool	0.09%			0	0	0	1	0.09493%
PLANT FUNDS	Tex Pool	Tex Pool	0.09%			2,839,060	2,839,060	2,839,060	1	0.09493%
						<u>2,839,060</u>	<u>2,839,060</u>	<u>2,839,060</u>		
DEBT RETIREMENT	Tex Pool	Tex Pool	0.09%			1,129,758	1,129,758	1,129,758	1	0.09493%
GEN. PROPERTY DEPOSIT	Tex Pool	Tex Pool	0.09%			0	0	0	1	0.09493%
M.J. COX ESTATE	Tex Pool	Tex Pool	0.09%			933,386	933,386	933,386	1	0.09493%
STATE SCHOLARSHIPS	Tex Pool	Tex Pool	0.09%			515,935	515,935	515,935	1	0.09493%
PARKING FUND	Tex Pool	Tex Pool	0.09%			0	0	0	1	0.09493%
						<u>17,547,857</u>	<u>17,547,857</u>	<u>17,547,857</u>		
OPERATING RESERVES										
Certificates of Deposit						4,025,263	4,025,263	4,025,263		
TOTAL						<u>4,025,263</u>	<u>4,025,263</u>	<u>4,025,263</u>		

Note: Interest recognized during the quarter was

\$	3,060	TexPool
\$	654	CDs
\$	<u>3,714</u>	TOTAL

INVESTMENTS ARE MADE IN COMPLIANCE WITH THE APPROVED INVESTMENT STRATEGY, INVESTMENT POLICIES, THE REQUIREMENTS OF THE PUBLIC FUNDS INVESTMENT ACT, & GENERALLY ACCEPTED ACCOUNTING PRINCIPLES (GAAP).

VP FINANCIAL SERVICES: _____ Janie Neighbors

PRESIDENT: _____ Eddie C. Hadlock

30-Apr-2012